

26 February 2025

Dear Shareholder,

# Visioneering Technologies, Inc. - ASX Delisting: Automatic conversion of CHESS Depositary Interests to shares of Class A Common stock

This document contains important information about your former holding of Visioneering Technologies, Inc. (**Visioneering Technologies** or the **Company**) CHESS Depositary Interests (**CDIs**) and the shares of Class A Common stock (**Shares**) that have now been issued to you. You should read it carefully and seek professional advice if you have any queries.

On Tuesday, 14 January 2025, at the Special Meeting of Stockholders, securityholders approved the delisting of the Company's CDIs from the Australian Securities Exchange (**ASX**). The Company's CDIs were suspended from trading on 12 February 2025 and removed from the official list of ASX on 14 February 2025 (the **Delisting**).

As detailed in the Notice of Special Meeting and Proxy Statement, the Company has completed the process of automatically converting, on 1:1 basis, all CDIs you held into Shares. As a result, you now hold Shares registered directly in your own name in book-entry dematerialised form (i.e. uncertificated) on the Company's share register in the United States (**U.S.**) managed by the Company's U.S. Transfer Agent, Computershare Trust Company, N.A. (**Computershare**).

A holding advice, containing your 10-digit account number and confirming your ownership of the Shares, is included with this communication. All information should be regarded as confidential and you should avoid disclosing it to anyone other than Computershare. Your holding advice should be kept in a safe place.

## Managing your Shareholding

Under the Delisting process, some personal information recorded on the CDI register has been applied to your shareholding. This information includes any binding instruction or notification to the Company, such as email address and certain communication preferences as at the Delisting Date.

If you wish to view and update your Visioneering Technologies account information online, you will need to register and establish your online access to the U.S. share register through Investor Center, Computershare's web-based tool for shareholders.

Go to Investor Center at **www.computershare.com/investor** and click on Register now; you will need your Holder Account Number located on your holding advice. On Investor Center, you may also enroll to receive eDelivery of available documents, amongst other options.



Upon establishing your online access to the U.S. share register, depending on your holding type, you will either be granted full access or an account verification code will be mailed to your registered address. This verification code serves as an additional layer of security for protecting your assets, please allow at least 15 business days for delivery by post. Once you receive your verification code and enter it upon your next login to Investor Center, you will have full view and, depending on your holding type, transactional access to your account.

If you need assistance prior to receipt of your verification code, please contact Computershare by telephone at 1 (800) 736-3001, and select option 1 (within the U.S.) or 1 (781) 575-3100, and select option 1 (from outside the U.S.) or by mail at Computershare, PO BOX 43006, Providence, RI, 02940-3006, United States of America.

# **Selling Shares**

Shareholders are only able to sell Shares in off-market private transactions, to a willing third-party purchaser, requiring the securityholder to identify and agree the terms of sale. Transactions of this kind will be subject to:

- (i) The applicable laws and regulations of the state of Delaware, as well as US federal and state securities laws and regulations; and
- (ii) the Company's by-laws.

#### **United States Withholding Tax**

Visioneering Technologies is a Delaware corporation and consequently your account is not tax certified from a U.S. tax perspective. As a result, U.S. dividend withholding tax will be deducted from dividend payments made by Visioneering Technologies. You may be entitled to claim a reduced withholding tax rate under a tax treaty which may exist between the country in which you are subject to tax and the U.S. It is important for you to certify your account before a dividend record date.

To ensure that your account is tax certified and not subject to excess tax withholding you should certify your status by (i) completing and returning the enclosed U.S. tax form if certain requirements cannot be provided electronically, or (ii) online through Investor Center if you are a U.S. tax resident or are a non-U.S. tax resident who is an individual and is able to certify via a W8-BEN. When you first log in to Investor Center you will receive an alert that your account is not certified. Simply select either 'Manage Alerts' to certify your account or the 'Tax Details' option located within 'My Profile'.

### **Holder Enquiries**

If you have any enquiries relating to your former CDI holding, please contact Computershare Investor Services Pty Limited in Australia on 1300 850 505 (within Australia) or +61 3 9415 4000 (outside Australia).



For ongoing enquiries relating to your shareholding, please contact Computershare in the U.S. at 1 (800) 736-3001 within U.S., U.S. Territories, Canada or 1 (781) 575-3100 outside U.S., U.S. Territories, Canada.

Yours sincerely,

Kathleen Miller

Kathleen Miller Acting Chairwoman Visioneering Technologies, Inc.