

Notice reference number **#0314.17.03**

Notice date: 27/03/2017

What's this about?

Effective date: 27/03/2017

<input checked="" type="radio"/> ASX Trade	<input type="radio"/> ASX 24	<input type="radio"/> ASX TECH				
<input checked="" type="radio"/> Trading	<input type="radio"/> Clearing	<input type="radio"/> Settlement	<input checked="" type="radio"/> ALC	<input type="radio"/> ASX NET		
<input type="radio"/> Operations	<input type="radio"/> Technology	<input type="radio"/> Market Data	<input type="radio"/> Rules	<input checked="" type="radio"/> Compliance	<input type="radio"/> Risk	<input checked="" type="radio"/> Other

Title

Visioneering Technologies, Inc. – Admission and Commencement of Official Quotation

Description

Visioneering Technologies, Inc. (Company) is expected to be admitted to the official list of ASX Limited (ASX) today, 27 March 2017.

Official quotation of the Company's securities is expected to commence at 11.00 am AEDT on Tuesday, 28 March 2017.

The Company raised approximately A\$33.3 million pursuant to the offer under the replacement prospectus dated 24 February 2017 (Prospectus) by the issue of 79,365,079 CHESS Depository Interests (CDIs) at an issue price of A\$0.42 per CDI.

Quoted securities: 173,012,109 Class A common stock (to be settled on ASX in the form of CDIs)

CDI ratio to underlying shares: 1 CDI is equivalent to one share

ASX Code: VTI

Time: 11:00 am AEDT

Date: Tuesday, 28 March 2017

ASX Trade Abbreviation: VISIONTECH

ISIN: AU000000VTI2

Home Branch: Sydney

Industry Classification: 3510 – Health Care Equipment and Services

Registered Office: 4555 Mansell Road,
Suite 300 Alpharetta, Georgia 30022, United States
+1 844 884 5367
<http://vtivision.com>

Company Secretary: Leanne Ralph

Share Registry: Advanced Share Registry Limited
GPO Box 2975,
Melbourne, Victoria 3001 Australia
1300 850 505 or +61 3 9415 4000

Balance Date: 31 December

CHESS: Participating. The Company will also operate an issuer sponsored sub-register.

Place of Incorporation:	Delaware, United States
Dividend Policy:	The Company currently does not intend to pay dividends
Activities:	Design, sale and distribution of NaturalVue™ contact lenses
Restricted Securities:	<p>7,835,660 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>6,981,550 options exercisable at various prices and expiring on various dates classified by ASX as restricted securities and to be held in escrow for a period of 24 months from the date of commencement of official quotation.</p> <p>317,460 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 18 July 2016.</p> <p>277,778 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 20 July 2016.</p> <p>3,095,239 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 21 July 2016.</p> <p>555,555 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 22 July 2016.</p> <p>2,329,379 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 26 July 2016.</p> <p>2,103,175 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 27 July 2016.</p> <p>128,571 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 4 August 2016.</p> <p>39,683 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 8 August 2016.</p> <p>79,365 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 9 August 2016.</p> <p>39,683 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 1 November 2016.</p> <p>39,683 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 2 November 2016.</p> <p>1,587,302 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 7 November 2016.</p> <p>5,548,714 Class A common stock or CDIs classified by ASX as restricted securities and to be held in escrow for a period of 12 months from 22 March 2017.</p>
Securities not quoted:	In addition to the restricted options above; 4,561,524 unquoted options exercisable at various prices and expiring on various dates issued under the Company's 2008 Equity Incentive Plan.

[What do I need to do and by when?](#)

Instructions

Please refer to the Prospectus.

[Need more information?](#)

For further information, please refer to the Company's Prospectus

Issued by

Belinda Chiu

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Disclaimer