



MARKET RELEASE

27 March 2017

Visioneering Technologies, Inc.

PRE-QUOTATION DISCLOSURE

Visioneering Technologies, Inc. (the “Company”) was admitted to the Official List of ASX Limited today, Monday, 27 March 2017.

Official quotation of the Company’s securities will commence at 11:00 am AEDT on Tuesday, 28 March 2017.

The following information is released as pre-quotation disclosure.

1. Pre-quotation disclosure notice with various confirmations.
2. Appendix 1A.
3. Information Form and Checklist
4. Information Form and Checklist and Annexure III (Foreign Entities)
5. The Company’s Replacement Prospectus dated 24 February 2017
6. The Company’s amended and restated by-laws.
7. The Company’s certificate of incorporation.
8. Audited accounts for the full years 31 December 2014, 31 December 2015, and 31 December 2016.
9. Full terms and conditions of the 2008 Stock Incentive Plan.
10. Full terms and conditions of the 2017 Equity Incentive Plan.
11. The Company’s securities trading policy.
12. Corporate Governance Statement.



Security Code: VTI

Belinda Chiu
Senior Adviser, Listings Compliance