



### SUBSTANTIAL HOLDER NOTICE

**Alpharetta, Georgia and Sydney, Australia (30 March 2017 AEDT) –** Visioneering Technologies, Inc. (ASX:VTI) (the **Company**) is aware of the following security holders who, together with their associates, have a relevant interest (within the meaning of section 608 of the Corporations Act, were it to apply to the Company) in securities representing 5% or more of the total number of votes attached to voting shares in the Company.

Name	Date of becoming substantial holder	Number of equity securities	Percentage of voting power
Charter Life Sciences II, L.P., Charter Life Sciences (Ohio) II, L.P. and CLS II Annex Fund, LLC	25 November 2008	50,564,752 Shares (equivalent to 50,564,752 CHES Depository Interests)	25.67%
Regal Funds Management Pty Limited	22 March 2017	16,921,069 CHES Depository Interests	8.59%
Memphis Biomed Ventures II, LP	25 November 2008	14,935,585 Shares (equivalent to 14,935,585 CHES Depository Interests)	7.58%

Stephen Snowdy, PhD  
CEO