

Market Announcement

13 August 2018

Visioneering Technologies, Inc. – Trading Halt

Description

The securities of Visioneering Technologies, Inc. (the 'Company') will be placed in trading halt at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 15 August 2018 or when the announcement is released to the market.

Security Code: VTI

Issued by

Belinda Chiu

Senior Adviser, Listings Compliance (Sydney)



10745 Westside Way, Suite 200 Alpharetta, GA 30009 Tel: +1 (844) 884 5367 Email: info@vtivision.com

www.vtivision.com

www.vtivisioninvestors.com (for investors)

13 August 2018

Ms Belinda Chiu
Senior Adviser – Listings Compliance, Sydney
ASX Compliance Pty Ltd
20 Bridge Street
Sydney NSW 2000
By email: belinda.chiu@asx.com.au

Dear Ms Chiu

Visioneering Technologies, Inc. (ASX:VTI) (Visioneering or Company) – Request for Trading Halt

Visioneering requests a trading halt in its CHESS Depositary Instruments (**CDIs**) with effect from prior to commencement of trading today.

In accordance with Listing Rule 17.1, Visioneering provides the following information in relation to the request:

- 1. The trading halt is requested pending an announcement by Visioneering in relation to a proposed capital raising.
- 2. Visioneering requests that the trading halt remain in place until the earlier of the open trade on Wednesday, 15 August 2018 or the release of an announcement by Visioneering regarding the proposed capital raising.
- 3. Visioneering is seeking the trading halt to assist in managing its disclosure obligations and maintaining an orderly market in the trading of the Company's CDIs in relation to the proposed capital raising.
- 4. Visioneering confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Dr Stephen Snowdy Director & Chief Executive Officer