

Market Announcement

23 April 2020

Visioneering Technologies Inc (ASX: VTI) – Trading Halt (2+2)

Description

The securities of Visioneering Technologies Inc ('VTI') will be placed in trading halt at the request of VTI, pending it releasing an announcement regarding a capital raising. Unless ASX decides otherwise, the securities will remain in trading halt until the earlier of the commencement of normal trading on Wednesday, 29 April 2020 or when the announcement is released to the market.

Issued by

Corey Lian

Adviser, Listings Compliance (Sydney)



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Mr Corey Lian Listing Adviser, Listings Compliance (Sydney) ASX Compliance Pty Ltd 20 Bridge Street SYDNEY NSW 2000

By email: corey.lian@asx.com.au

Dear Mr Lian

Visioneering Technologies, Inc. (ASX:VTI) (Visioneering or Company) – Request for Trading Halt

Visioneering requests a trading halt in its CHESS Depositary Instruments (**CDIs**) with effect from prior to commencement of trading today.

In accordance with Listing Rule 17.1, Visioneering provides the following information in relation to the request:

- 1. The trading halt is requested pending an announcement by Visioneering in relation to a proposed capital raising.
- 2. Visioneering requests that the trading halt remain in place until the earlier of the open trade on Wednesday, 29 April 2020 (being two consecutive trading halts) or the release of an announcement by Visioneering regarding the proposed capital raising.
- 3. Visioneering is seeking the consecutive trading halts are for the purpose of considering, planning and executing a capital raising and to assist in managing its disclosure obligations and maintaining an orderly market in the trading of the Company's CDIs in relation to that proposed capital raising.
- 4. Visioneering confirms that it is not aware of any reason why the trading halt should not be granted or any other information necessary to inform the market about the trading halt.

Yours sincerely

Dr Stephen Snowdy Director & Chief Executive Officer