

**ASX Announcement | 3 June 2020**  
**Visioneering Technologies (ASX:VTI)**

**Dispatch of Prospectus**

**Atlanta, Georgia, USA, 2 June 2020 (3 June 2020 Sydney time): Visioneering Technologies, Inc. (ASX: VTI) (Visioneering or Company)** announces that it has today dispatched the prospectus (**Prospectus**) in respect of the Security Purchase Plan announced on 29 April 2020 (**SPP**) together with a personalised Application Form to CHESS Depository Interest (**CDI**) holders who are eligible to participate in the SPP.

**The SPP is now open for acceptance by Eligible Holders (defined below). The SPP is expected to close at 5:00pm (Australian Eastern Standard time) on Friday, 19 June 2020.**

**Details of the SPP**

CDI holders are eligible to participate in the SPP if, as at 7.00pm (Australian Eastern Standard time) on 28 April 2020, they held CDIs of VTI, and had a registered address in Australia or New Zealand, provided that they are not in the United States and are not a person (including nominees or custodians) acting for the account or benefit of a person in the United States (**Eligible Holders**).

The SPP aims to raise A\$1.0 million, however, the Company may determine to raise a higher amount or scale back applications at its absolute discretion.

Eligible Holders may apply following the instructions in the Prospectus and the personalised Application Form accompanying the Prospectus. The Prospectus contains important information regarding the SPP and Eligible Holders are encouraged to read the Prospectus carefully before making any investment decision.

For further information regarding the SPP, please call Computershare Investor Services Pty Limited on 1300 850 505 (within Australia) or +61 3 9145 4000 (outside Australia) between 8.30am and 5.00pm (Australian Eastern Standard Time) on business days up to Friday, 19 June 2020.

**Key Dates**

<b>Event</b>	<b>Date</b>
Record Date <i>Date for determining Eligible Holders</i>	7.00pm on Tuesday, 28 April 2020
Opening Date <i>Offer under the SPP opens</i>	9.00am on Wednesday, 3 June 2020
Closing Date <i>Offer under the SPP closes</i>	5.00pm on Friday, 19 June 2020
Allotment Date <i>New CDIs under the SPP are issued</i>	Tuesday, 30 June 2020
Dispatch of holding statements	Wednesday, 1 July 2020

Dates and times are indicative only and subject to change. All dates and times are references to Australian Eastern Standard Time.

Authorised for release by Dr Stephen Snowdy, CEO.

For more information, please contact:

<i>Company</i>	<i>Investor and media relations</i>
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### About Visioneering Technologies

Visioneering Technologies Inc. (ASX:VTI) is an innovative eye care company committed to redefining vision. Since its founding in 2008, Visioneering has brought together clinical, marketing, engineering, manufacturing and regulatory leaders from top vision care businesses to provide new solutions for presbyopia, myopia and astigmatism.

Headquartered in the US, Visioneering designs, manufactures, sells and distributes contact lenses. Its flagship product is the NaturalVue® Multifocal contact lens, and Visioneering has expanded its portfolio of technologies to address a range of eye care issues. The company has grown operations across the United States, Australia and Europe and is expanding into Asia with a focus on markets with high rates of myopia.

To learn more, please visit: [www.vtvision.com](http://www.vtvision.com)

### Foreign ownership restrictions

Visioneering’s CHES Depositary Interests (CDIs) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (**Securities Act**) for offers which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are ‘restricted securities’ under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person for the foreseeable future except in very limited circumstances after the expiration of a restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a ‘FOR US’ designation on the Australian Securities Exchange (**ASX**). This designation restricts any CDIs from being sold on ASX to US persons. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

### Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management’s beliefs, assumptions and expectations and on information currently available to management. Forward-looking statements involve known and unknown risks, uncertainties,

contingencies and other factors, many of which are beyond the Company's control (including but not limited to the COVID-19 pandemic), subject to change without notice and may involve significant elements of subjective judgment and assumptions as to future events which may or may not be correct.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product, as well as our expectations with respect to our ability to develop and commercialize new products.

Any forward-looking statements are provided as a guide only and should not be relied upon as an indication or guarantee of future performance. A number of important factors could cause actual results or performance to differ materially from the forward-looking statements. You should not place undue reliance on forward-looking statements because they speak only as of the date when made, and are subject to change without notice. Given the current uncertainties regarding the impact of the COVID-19 on the trading conditions impacting the Company, the financial markets and the health services world-wide, investors are cautioned not to place undue reliance on the current trading outlook.

Visioneering does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. Visioneering may not actually achieve the plans, projections or expectations disclosed in forward-looking statements.