

ASX Announcement | 26 November 2020
Visioneering Technologies (ASX:VTI)

Visioneering Technologies, Inc. to Present at the Spark Plus Australian Equities Day Webinar on Wednesday 2 December 2020 at 3 pm Sydney Time

Atlanta, GA, USA 25 November 2020: Visioneering Technologies (ASX:VTI), US-based medical device company and producer of the NaturalVue® (etafilcon A) Multifocal 1 Day Contact Lenses Visioneering Technologies, Inc. is pleased to announce that it will be participating at the Spark Plus Australian Equities Day Webinar.

The company presentation will be held on Wednesday 2 December 2020 at 3 pm Sydney Time. Chief Executive Officer Dr. Stephen Snowdy, PhD, will be hosting the presentation and answering questions from investors.

For information and registration for the conference, please visit
https://us02web.zoom.us/webinar/register/8116057779798/WN_xelvUNBIRtKgmJp0h5Ea9Q

Ends

This release was authorized by the CEO, Stephen Snowdy, PhD.

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NaturalVue® (etafilcon A) Multifocal 1 Day Contact Lens Indication for Use in Europe and Australia and New Zealand: NaturalVue (etafilcon A) Multifocal Daily Disposable Soft (Hydrophilic) Contact Lenses are indicated for daily wear for the correction of refractive ametropia (myopia and hyperopia) and/or presbyopia, and myopia progression control in aphakic and/or non-aphakic persons with non-diseased eyes in powers from -20.00 to +20.00 dioptres and with non-diseased eyes who may require a reading addition of up to +3.00D. The lenses may be worn by persons who exhibit astigmatism of 2.00 dioptres or less that does not interfere with visual acuity.

About Visioneering Technologies

Visioneering Technologies Inc. (ASX:VTI) is an innovative eye care company committed to redefining vision. Since its founding in 2008, Visioneering has brought together clinical, marketing, engineering,

manufacturing and regulatory leaders from top vision care businesses to provide new solutions for presbyopia, myopia and astigmatism.

Headquartered in the US, Visioneering designs, manufactures, sells and distributes contact lenses. Its flagship product is the NaturalVue® Multifocal contact lens, and VTI has expanded its portfolio of technologies to address a range of eye care issues. The company has grown operations across the United States, Canada, Australia, and Europe and is expanding into Asia with a focus on markets with high rates of myopia.

About Spark Plus

Spark Plus is a Singapore-based Corporate Advisory firm and hosts non-deal roadshows for listed companies seeking coverage in the Asia-Pacific region. Spark Plus provides the listed companies with access to an extensive database of hedge funds, family offices, mutual funds, private banks, and brokers in Asia. Spark Plus is compliant with the Exempt Status regime provisions of the Monetary Authority of Singapore (MAS) with regard to corporate finance activities. Spark Plus provides advisory services to corporates on their M&A activity, distribution, advising on appropriate financing solutions.

Foreign ownership restrictions

VTI's CHESS Depositary Interests (**CDIs**) are issued in reliance on the exemption from registration contained in Regulation S of the US Securities Act of 1933 (**Securities Act**) for offers which are made outside the US. Accordingly, the CDIs have not been, and will not be, registered under the Securities Act or the laws of any state or other jurisdiction in the US. As a result of relying on the Regulation S exemption, the CDIs are 'restricted securities' under Rule 144 of the Securities Act. This means that you are unable to sell the CDIs into the US or to a US person for the foreseeable future except in very limited circumstances after the expiration of a restricted period, unless the re-sale of the CDIs is registered under the Securities Act or an exemption is available. To enforce the above transfer restrictions, all CDIs issued bear a 'FOR US' designation on the Australian Securities Exchange (**ASX**). This designation restricts any CDIs from being sold on ASX to US persons. However, you are still able to freely transfer your CDIs on ASX to any person other than a US person. In addition, hedging transactions with regard to the CDIs may only be conducted in accordance with the Securities Act.

Forward-Looking Statements

This announcement contains or may contain forward-looking statements that are based on management's beliefs, assumptions and expectations and on information currently available to management.

All statements that address operating performance, events or developments that we expect or anticipate will occur in the future are forward-looking statements. These include, without limitation, U.S. commercial market acceptance and U.S. sales of our product, as well as our expectations with respect to our ability to develop and commercialize new products.

Management believes that these forward-looking statements are reasonable when made. You should not place undue reliance on forward-looking statements because they speak only as of the date when made. VTI does not assume any obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise. VTI may not actually

achieve the plans, projections or expectations disclosed in forward-looking statements. Actual results, developments or events could differ materially from those disclosed in the forward-looking statements.

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